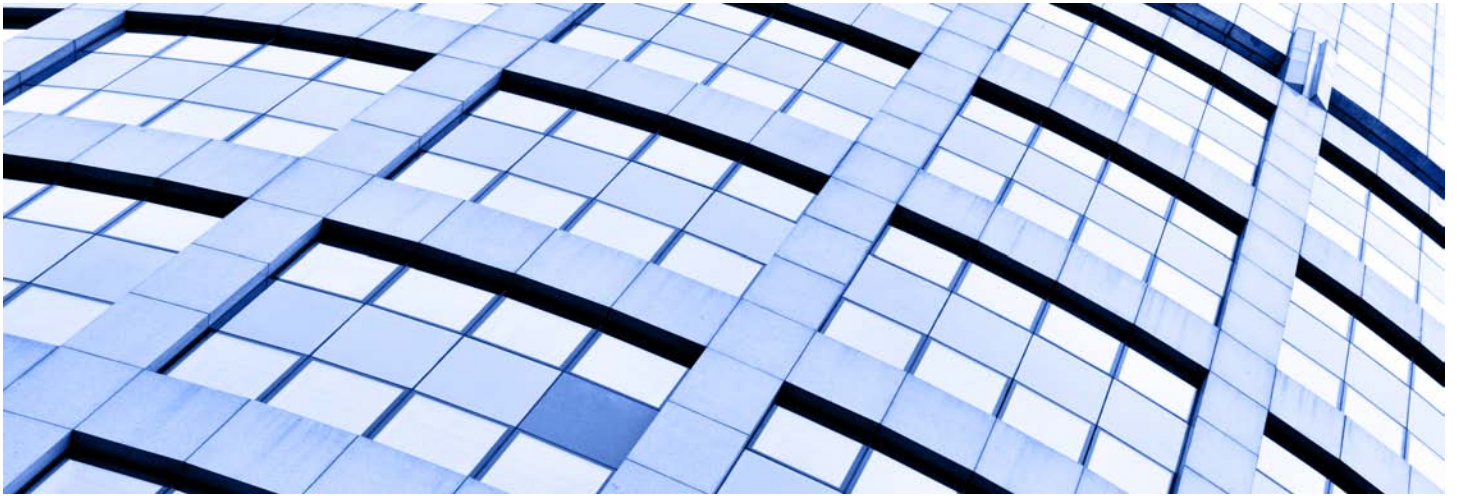


Our
Mission
Is Your
Success





Executive Overview



Our value is directly related to our client's success. We proactively help clients plan, report, and analyze their organization's financial and operational needs and tie it into their personal financial objectives. Their mission is what we work toward. Each client has different objectives and it's our job to make progress toward their goals as the economy, regulations and industry unique changes occur.

We talk with clients to get to the real issues that drive their thinking and make them comfortable. Part of success is understanding how much risk they are comfortable taking and creating a plan based on where they are in the lifecycle. We get to know clients beyond preparing reports and filing returns.

Some Areas of Specialization

Most organizations have common financial and operational needs. They need someone to help them prepare and review financial statements and tax returns, and assist with opportunities or obstacles that arise. We are capable and comfortable working with any client in any industry, however we have developed unique knowledge of the automobile and construction professions. For these clients we have enclosed additional information on areas that may be of interest to their needs.

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How We Work With Our Clients!

We provide timely, personalized services delivered on time and at budget. Our approach to client service is a flexible method of adapting to your needs and schedules whenever possible. Some clients prefer we work in their offices, others work with us online or meet in our offices. Whatever works best for you is how we will operate.

Early in our relationship we establish profitability goals. We believe every business needs a financial roadmap to success.

Traditional Service Needs

A primary concern is to ensure client accounting records, management reporting, and tax filings are accurate and completed on time. We minimize surprises through planning and communication.

Our traditional services include:

- **Financial Statements.** Audits, reviews & compilations.
- **Taxes.** Planning and return preparation and representing taxpayers with the many taxes that apply to them.
- **Accounting.** Software selection and it's application to provide your daily information needs.



Services

Our clients have encountered unique opportunities, obstacles, and sometimes have operational or personal objectives that require special treatment.

We have experienced a wide array of situations over the years and encourage our clients to talk to us about potential problems or thoughts about expansion or other capital or potential significant resource investments.

Our Advisory Services Include:

- **Strategic Planning**
- **Business Troubleshooting**
- **Opportunity Evaluation**
- **Computer System Support**
- **Entity Setup**
- **Litigation Support**
- **Retirement Planning**
- **Buy/Sell Consulting**
- **Succession / Exit Strategies**

Contact Us

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